



## ASX ANNOUNCEMENT

Friday, 1 April 2011

The Manager  
Company Announcements Office  
Australian Stock Exchange  
Level 45, South Tower Rialto  
525 Collins Street  
MELBOURNE VIC 3000

### ELECTRONIC LODGEMENT

Dear Sir or Madam,

### ASX ANNOUNCEMENT

I attach for release to the market an announcement entitled "Asciano prices US\$1 billion of senior guaranteed notes offering".

Yours faithfully,

A handwritten signature in black ink that reads "F. Mead". The signature is written in a cursive, flowing style.

**Fiona Mead**  
Company Secretary

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ABN: 26 123 652 862



## ASX RELEASE

Date: Friday, 1 April 2011

### Asciano prices US\$1 billion of senior guaranteed notes offering

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Asciano has today priced an offering of US\$750 million of 5.0% Senior Guaranteed Notes due April 7, 2018 and US\$250 million of 6.0% Senior Guaranteed Notes due April 7, 2023 in the international and United States Rule 144A debt capital markets. The notes will be issued by Asciano Finance Limited and will be guaranteed by Asciano Limited and certain of its wholly owned subsidiaries. The settlement of the offering of the notes is expected to occur on April 7, 2011, and is subject to customary closing conditions.

Substantially all of the net proceeds from this offering of the notes will be used to prepay existing senior indebtedness outstanding under Asciano's bank facilities, reducing debt maturing in May 2012 to A\$290 million.

CEO John Mullen said "the notes provide an attractive source of long-term capital, further diversify the group's funding and increase Asciano's weighted average maturity to 5.8 years."

*The notes and guarantees referenced above have not been and will not be registered under the United States Securities Act of 1933 and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.*

Ends

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Further information about Asciano can be found on our internet site: [www.asciano.com](http://www.asciano.com)

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