



ASX/MEDIA RELEASE

Wednesday, 1 July 2009

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS

Asciano Group completes equity raising initial allotment

Asciano Group ("Asciano") today announces that it has successfully completed the initial allotment of new stapled securities following the equity raising announced on 15 June 2009.

Asciano has allotted 310,374,533 new stapled securities under the institutional component of the entitlement offer, 17,692,687 new stapled securities pursuant to early valid applications received under the retail component of the entitlement offer, and 209,645,197 new stapled securities under the unconditional placement. Trading of these stapled securities will commence today.

The number of Asciano stapled securities on issue prior to the allotment was 698,817,324. Following allotment, the number of Asciano stapled securities on issue is 1,236,529,741.

Eligible retail securityholders have until 5:00pm (AEST) on Monday, 13 July 2009 to take up their entitlements, and apply for additional new stapled securities, under the retail component of the entitlement offer.

Securityholder and media enquiries

For further information please contact:

Marie Festa
Group Corporate Affairs Manager
Asciano Limited
+61 405 494 705

Mark Gold
Third Person - Media
+61 411 221 292

Retail securityholders with questions about the equity raising should contact the Asciano Offer Information Line on 1300 729 310 (local call cost within Australia) or on +61 3 9415 4608 (from outside Australia) or go to the Asciano website at www.asciano.com

This document is issued by Asciano Limited.

IMPORTANT INFORMATION

This announcement does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933 (the "U.S. Securities Act") ("U.S. Person")), or in any other jurisdiction in which such an offer would be illegal. This announcement may not be distributed or released in the United States or to, or for the account or benefit of, any U.S. Person.

The securities in the offer have not been, and will not be, registered under the U.S. Securities Act, or under the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the securities are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.

MELBOURNE

Level 6/380 St Kilda Road,
Melbourne VIC 3004 Australia
Telephone: +61 3 9284 4000
Facsimile: +61 3 9699 2869

SYDNEY

Level 6/15 Blue Street,
North Sydney NSW 2060 Australia
Telephone: +61 2 8484 8000
Facsimile: +61 2 8484 8154

Email: info@asciano.com.au
www.asciano.com

ABN: 26 123 652 862