

ASX ANNOUNCEMENT

Tuesday, 21 July 2009

The Manager
Company Announcements Office
Australian Securities Exchange
Level 45, South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Asciano Group completes final allotment under Retail Entitlement Offer

Please find attached a media release for immediate release to the market.

Yours faithfully

A handwritten signature in black ink that reads "F. Mead". The signature is written in a cursive, flowing style.

Fiona Mead
Company Secretary

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ABN: 26 123 652 862



ASX/MEDIA RELEASE

Tuesday, 21 July 2009

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES OR TO U.S. PERSONS

Asciano Group completes final allotment under Retail Entitlement Offer

Asciano Group ("**Asciano**") today announced that it has successfully completed the final allotment of new stapled securities under the Retail Entitlement Offer announced on 15 June 2009.

Asciano has allotted 370,750,104 new stapled securities under the final allotment of the Retail Entitlement Offer.

The Retail Entitlement Offer in total raised gross proceeds of approximately \$427 million (including the allotment of new stapled securities relating to early valid applications received).

The number of Asciano stapled securities on issue prior to today's allotment was 1,236,529,741. Following today's allotment, the number of Asciano stapled securities on issue is 1,607,279,845.

The new stapled securities allotted today are expected to commence trading on ASX tomorrow, Wednesday, 22 July 2009. Confirmations of allotment and refunds of unfilled applications (where applicable) will be dispatched to participants on or around Friday, 24 July 2009.

Media enquiries

For further information please contact:

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+61 405 494 705

Securityholder enquiries

Securityholders with enquiries should contact the Asciano Securityholder Information Line on 1300 729 310 (local call cost within Australia) or on +61 3 9415 4608 (from outside Australia), or go to Asciano's website at www.asciano.com

This document is issued by Asciano Limited.

This announcement does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") ("U.S. Person")). The stapled securities issued in the SPP have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the stapled securities are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.

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