



ASX/MEDIA RELEASE

Monday, 27 July 2009

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Asciano Group completes allotment of conditional placement stapled securities

Asciano Group ("**Asciano**") today announced that it has successfully completed the allotment of new stapled securities under the conditional placement announced on 15 and 17 June 2009.

Asciano has allotted 1,227,272,727 new stapled securities under the conditional placement, which in total raised gross proceeds of approximately \$1.35 billion.

The number of Asciano stapled securities on issue prior to today's allotment was 1,607,279,845. Following today's allotment, the number of Asciano stapled securities on issue is 2,834,552,572.

The new stapled securities allotted today are expected to commence trading on ASX today, Monday, 27 July 2009. Confirmations of allotment will be dispatched to participants on or around Wednesday, 29 July 2009.

Media enquiries

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Securityholder enquiries

Securityholders with enquiries should contact the Asciano Securityholder Information Line on 1300 729 310 (local call cost within Australia) or on +61 3 9415 4608 (from outside Australia), or go to Asciano's website at www.asciano.com

This document is issued by Asciano Limited.

This announcement does not constitute an offer of securities for sale in the United States, or to any person that is, or is acting for the account or benefit of, any "U.S. person" (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") ("U.S. Person")). The stapled securities issued in the SPP have not been, and will not be, registered under the U.S. Securities Act and may not be offered or sold in the United States or to, or for the account or benefit of, U.S. Persons unless the stapled securities are registered under the U.S. Securities Act or an exemption from the registration requirements of the U.S. Securities Act is available.

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