



ASX ANNOUNCEMENT

Tuesday, 16 September 2008

The Manager
Company Announcements Office
Australian Security Exchange Limited
Level 45, South Tower Rialto
525 Collins Street
MELBOURNE VIC 3000

ELECTRONIC LODGEMENT

Dear Sir or Madam

Security Purchase Plan – Final Results and Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth)

In accordance with the Listing Rules I attach an ASX Announcement relating to the Final Results of the Asciano Group Security Purchase Plan and a Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth).

Yours faithfully

A handwritten signature in black ink that reads "F. Mead".

Fiona Mead
Company Secretary

MELBOURNE

Level 6/380 St Kilda Road,
Melbourne VIC 3004 Australia
Telephone: +61 3 9284 4000
Facsimile: +61 3 9699 2869

SYDNEY

Level 6/15 Blue Street,
North Sydney NSW 2060 Australia
Telephone: +61 2 8484 8000
Facsimile: +61 2 8484 8154

Email: info@asciano.com.au
www.asciano.com

ABN: 26 123 652 862



ASX ANNOUNCEMENT

Tuesday, 16 September 2008

Asciano Security Purchase Plan Results

Asciano Group ("**Asciano**") today announces that it has issued 23,634,082 Asciano securities under its underwritten Security Purchase Plan ("**SPP**").

The total proceeds of the SPP are approximately \$103,775,500 comprising \$24,328,780 received as the proceeds of valid applications from eligible securityholders and an additional \$79,446,720 received under underwriting arrangements.

5,659,711 Asciano securities were issued to eligible securityholders at an issue price of \$4.30 which represents a 5% discount to the average of the daily VWAPs (rounded to the nearest full cent) of Asciano's securities sold on ASX during the Pricing Period (as defined in the SPP Booklet dispatched to Asciano securityholders on 11 August 2008 ("**SPP Booklet**").

The number of Asciano securities issued to each SPP participant was determined by dividing the value of new Asciano securities applied for under the SPP by \$4.30. If this calculation produced a fractional number, the number of new Asciano securities issued was rounded up to the nearest whole new security.

Under the terms of a SPP Underwriting Agreement with Goldman Sachs JBWere Pty Ltd ("**GSJBWere**"), 17,974,371 Asciano securities were issued to GSJBWere (or its nominees) at an issue price of \$4.42 (rounded to the nearest full cent) which represents a 2.5% discount to the average of the daily VWAPs (rounded to the nearest full cent) of Asciano's securities sold on ASX during the Pricing Period (as defined in the SPP Booklet).

It is expected that normal settlement trading in Asciano securities issued under the SPP will commence on Wednesday, 17 September 2008. Withholding statements will be dispatched on or around 18 September 2008.

Mark Rowsthorn, Chief Executive Officer of Asciano said, "We are pleased our securityholders have had the opportunity to acquire additional Asciano securities under the SPP. The SPP is key to providing us funding certainty for the next 12 months, allowing us to focus our energy on executing our growth strategy and delivering value to our securityholders."

Further information about Asciano can be found on our internet site: www.asciano.com

MELBOURNE

Level 6/380 St Kilda Road,
Melbourne VIC 3004 Australia
Telephone: +61 3 9284 4000
Facsimile: +61 3 9699 2869

SYDNEY

Level 6/15 Blue Street,
North Sydney NSW 2060 Australia
Telephone: +61 2 8484 8000
Facsimile: +61 2 8484 8154

Email: info@asciano.com.au
www.asciano.com

ABN: 26 123 652 862



ASX ANNOUNCEMENT

Tuesday 16 September 2008

Company Announcements Office
Australian Securities Exchange Limited
Level 45, South Tower, Rialto,
525 Collins Street
Melbourne VIC 3000

Dear Sir/Madam

Asciano Group: Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) - Security Purchase Plan

This notice is given by Asciano Limited (ACN 123 652 862) ("**Asciano Limited**") and Permanent Investment Management Limited (ABN 45 003 278 831) ("**PIML**") in its capacity as responsible entity of the Asciano Finance Trust (ARSN 124 102 807) ("**Asciano Finance Trust**") (together, "**Asciano Group**") for the purposes of sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001 (Cwlth) ("**Corporations Act**").

Asciano Group advises that:

- (a) Today, Asciano Group is issuing 23,634,082 new stapled securities ("**New Securities**"), each comprising one unit in Asciano Finance Trust ("**Unit**") and one ordinary share in Asciano Limited ("**Share**") under a Security Purchase Plan;
- (b) Asciano Group is issuing the New Securities without disclosure to investors under Part 6D.2 of the Corporations Act and without disclosure to investors under Part 7.9 of the Corporations Act;
- (c) as a disclosing entity, Asciano Group is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Asciano Group has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Asciano Group; and
 - (ii) section 674 of the Corporations Act as it applies to Asciano Group.

MELBOURNE

Level 6/380 St Kilda Road,
Melbourne VIC 3004 Australia
Telephone: +61 3 9284 4000
Facsimile: +61 3 9699 2869

SYDNEY

Level 6/15 Blue Street,
North Sydney NSW 2060 Australia
Telephone: +61 2 8484 8000
Facsimile: +61 2 8484 8154

Email: info@asciano.com.au
www.asciano.com

ABN: 26 123 652 862



(e) as at the date of this notice, all excluded information of the kind that would be required to be disclosed under:

- (i) sections 708A(7) and 708A(8) of the Corporations Act; and
- (ii) sections 1012DA(7) and 1012DA(8) of the Corporations Act.

has been disclosed to ASX.

Your faithfully

A handwritten signature in black ink that reads "F. Mead". The signature is written in a cursive, flowing style.

Fiona Mead
Company Secretary